

# LUSO Federal Credit Union School Banking Newsletter

Teachers' & Staff Edition 2024-2025

## School Banking Schools/Days

### Tuesdays

East Street Elementary  
Harris Brook Elementary

### Wednesdays

St John the Baptist School  
Baird Middle School

### Thursdays

Green Meadows Elementary  
Soule Road Elementary  
Wilbraham Middle School

### Fridays

Mile Tree Elementary  
Stony Hill School

## Look for LUSO at these upcoming events!

Ludlow Boys & Girls Club Day for Kids  
Saturday, September 21  
Time: 11:00 a.m. - 2:00 p.m.  
Ludlow, MA

Wilbraham Senior Center Shop  
Local Business Fair  
Friday, September 27  
Time: 1:00 p.m. - 3:00 p.m.  
Wilbraham, MA

Ludlow Boys & Girls Club Rag Shag Parade  
Friday, October 25  
Time: 6:15 p.m. - 8:30 p.m.  
Ludlow, MA

Scan the QR Code  
to see more  
LUSO in the community events



SCAN HERE

## WELCOME TO FACULTY/STAFF IN-SCHOOL BANKING



**In-School Banking is not just for the students!**

### Purpose of Faculty/Staff In-School Banking accounts:

- Save for unexpected expenses, a dream vacation or any of your goals
- Demonstrate/develop good savings habits

### Get Started by:

- Completing the attached application and
  - Bringing it to a LUSO branch in Ludlow or Wilbraham or
  - Bringing it to our school banking table each week when we are at your school
- You may also complete an online application at <https://open.myvirtualbranch.com/COCC/1073/Application>
- Then each week LUSO representatives will be at your school to accept both student and faculty/staff banking deposits.
- You may join In-School Banking any time
- For those managing a classroom:
  - Many teachers send their banking deposit with a trusted student.
  - We are willing to come by your classroom to pick up your deposit before we leave the school, just let us know ahead of time by contacting [cfernandes@lusofederal.com](mailto:cfernandes@lusofederal.com) or [aparrelli@lusofederal.com](mailto:aparrelli@lusofederal.com)

### Benefits of Faculty/Staff in-school banking include:

- Earning up to \$30 in gift cards with consistent deposits
- Earning a Scholastic book with every six deposits
- Receiving an account opening gift
- Participating in Faculty/Staff recognition during the school year
- Receiving entries for the opportunity to earn free classroom supplies
- Entries are also earned as your students make deposits as our thank you to you for allowing your students to develop good savings habits
- Receiving your \$5 member share deposit funded by LUSO

### Questions can be answered:

- At the school banking table each week or
- Reach out to Celia Fernandes by e-mail at [cfernandes@lusofederal.com](mailto:cfernandes@lusofederal.com) or by phone at 413-589-9966, x105 or by reaching out to Ana Parrelli by e-mail at [aparrelli@lusofederal.com](mailto:aparrelli@lusofederal.com) or by phone at 413-589-9966, x109.

**We look forward to serving you and making your In-School Banking Program a Success!**



More information on  
LUSO School Banking



"Where to Find Us"



@lusofederal



@luso\_federal



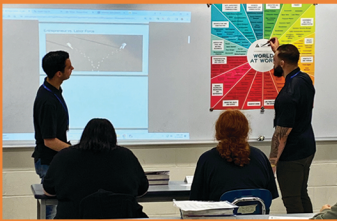
@lusofederalcreditunion

## Junior Achievement

LUSO Federal Credit Union is proud to sponsor and coordinate the Junior Achievement (JA) program for students at our local schools. Junior Achievement's age-appropriate, academically challenging program is offered at no cost to the schools and community groups.

Survey results have proven that JA programs, at all levels, are preparing students to develop successful financial management habits, empowering them to explore the potential of becoming an entrepreneur, and providing them the skills necessary to succeed in the global economy.

We look forward to joining you in the classroom to offer this fun, interactive financial literacy course to your students!



# Kicking Off the School Year

Event Coordinator Celia Fernandes along with LUSO staff help kick off the school year.



Remember to visit the Little Free Library at the Ludlow and Wilbraham branches to pick up a book or drop off a book to share with others.

## Increase Your Financial Knowledge With Banzai!

The Banzai Program offers financial information for adults too!

**Banzai!**



Visit:  
[lusofederal.banzai.org/wellness/](http://lusofederal.banzai.org/wellness/)  
 or  
 scan the QR code



[www.lusofederal.com](http://www.lusofederal.com)

599 East Street, Ludlow  
 Phone: (413)589-9966 Fax: (413)583-4491

One Crane Park, Suite 4, Wilbraham  
 Phone: (413)279-3002 Fax: (413)279-1919

Loan Originator Company Identifier 255907



Federally Insured by NCUA



# SAVING IS EASY WITH...

# IN-SCHOOL BANKING!

TYPE OF ACCOUNT: STATEMENT SHARE-SAVINGS

ACCOUNT OWNERSHIP TYPE (please circle): INDIVIDUAL OR JOINT WITH SURVIVORSHIP

## APPLICANT INFORMATION

Member (1) Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

License Number: \_\_\_\_\_ Expiration Date: \_\_\_/\_\_\_/\_\_\_

License Issue State: \_\_\_\_\_ Issue Date: \_\_\_/\_\_\_/\_\_\_

**(Please attach a copy of your driver's license)**

Telephone Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Employer: \_\_\_\_\_ Business Tel: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Signature: \_\_\_\_\_

## JOINT ACCOUNT HOLDER

Signer (2) Name: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_/\_\_\_/\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

License Number: \_\_\_\_\_ Expiration Date: \_\_\_/\_\_\_/\_\_\_

License Issue State: \_\_\_\_\_ Issue Date: \_\_\_/\_\_\_/\_\_\_

**(Please attach a copy of your driver's license)**

Telephone Number: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Employer: \_\_\_\_\_ Business Tel: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

Signature: \_\_\_\_\_

This is a variable rate account and rates are subject to change.

Please visit our website, [www.lusofederal.com](http://www.lusofederal.com), to review current rate schedules.

**If you have any questions regarding the school banking program, please contact Celia Fernandes at [cfernandes@lusofederal.com](mailto:cfernandes@lusofederal.com) or 589-9966 ext. 105.**

